

Results of applications made by giving electronic application instructions to HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Public Offer Shares/Units conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份/基金單位數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

| Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted |
|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|
| 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 |
| K0459275 | 500 | K6162185 | 500 | P6054629 | 2,000 | W2004788 | 500 |
| K061498A | 3,500 | K6171605 | 500 | P6086237 | 500 | W44948478 | 2,000 |
| K0687561 | 500 | K6299520 | 500 | P6266936 | 2,000 | W5479161 | 500 |
| K0814571 | 500 | K6763952 | 500 | P6429770 | 500 | W59678638 | 500 |
| K0848506 | 500 | K6905374 | 3,500 | P6432607 | 500 | W96549994 | 2,000 |
| K0993271 | 1,000 | K6937446 | 500 | P7100365 | 2,000 | Y0106265 | 500 |
| K112878 | 3,000 | K6954251 | 1,500 | P7621551 | 500 | Y0131626 | 500 |
| K1133403 | 500 | K7003102 | 500 | P7896119 | 500 | Y0131995 | 500 |
| K1176293 | 500 | K7060696 | 500 | P8069089 | 2,000 | Y0207525 | 500 |
| K1222171 | 500 | K726349A | 500 | P8443304 | 500 | Y0315956 | 500 |
| K1235125 | 3,500 | K7308752 | 1,000 | P8796622 | 500 | Y077943A | 2,500 |
| K1412418 | 500 | K7440944 | 500 | P8805451 | 500 | Y0795753 | 500 |
| K1551833 | 500 | K7737157 | 500 | P8807071 | 500 | Y0826136 | 500 |
| K161018A | 4,000 | K7768028 | 500 | P8847650 | 500 | Y0865646 | 1,000 |
| K1687689 | 500 | K7880138 | 500 | P8858059 | 500 | Y0926556 | 500 |
| K1737708 | 500 | K8057443 | 500 | P8902759 | 500 | Y0942764 | 500 |
| K179700A | 1,000 | K8395055 | 500 | P9157828 | 500 | Y1079075 | 500 |
| K1888536 | 3,500 | K8438471 | 500 | P9589299 | 500 | Y1109683 | 500 |
| K1922475 | 3,500 | K8487693 | 500 | R018849 | 500 | Y1137873 | 500 |
| K2252961 | 500 | K8642370 | 2,000 | R0441979 | 500 | Y1280129 | 500 |
| K2529017 | 500 | K9121668 | 5,000 | R0789789 | 500 | Y131547A | 500 |
| K2655837 | 5,000 | K9156054 | 2,500 | R0851182 | 3,000 | Y1425372 | 500 |
| K274189A | 500 | K9156143 | 2,500 | R1143955 | 500 | Y1688241 | 500 |
| K2763087 | 500 | K9401636 | 500 | R1665498 | 3,500 | Y1951007 | 500 |
| K2775662 | 500 | K9487581 | 500 | R3218200 | 3,500 | Y201189A | 2,000 |
| K2940698 | 3,500 | K9519637 | 500 | R3713384 | 500 | Y2030290 | 7,000 |
| K3026167 | 500 | K9580808 | 500 | R4422030 | 1,000 | Y2150423 | 3,500 |
| K303786A | 500 | K959678A | 3,000 | R4708643 | 500 | Y236945A | 1,000 |
| K3152367 | 500 | K9605436 | 500 | R4719114 | 500 | Y2523068 | 500 |
| K3507076 | 500 | K9845666 | 5,500 | R489465 | 500 | Y2681941 | 500 |
| K350781 | 500 | M01511 | 2,000 | R5371731 | 500 | Y2763352 | 500 |
| K3593746 | 500 | M01512 | 2,000 | R5778955 | 500 | Y3063729 | 500 |
| K3862879 | 500 | M0205848 | 500 | R6025292 | 2,000 | Y3139768 | 500 |
| K4041747 | 500 | M1675198 | 4,000 | R6148580 | 500 | Y3212422 | 1,000 |
| K4345827 | 500 | M3187255 | 500 | R6322920 | 2,500 | Y3283591 | 500 |
| K4401263 | 500 | M3692499 | 500 | R7686438 | 500 | Y3303584 | 500 |
| K4454871 | 500 | M4009636 | 5,500 | R8001544 | 500 | Y3402698 | 1,000 |
| K4571649 | 500 | M565118 | 1,000 | R8333113 | 1,000 | Y354266A | 500 |
| K4774930 | 500 | OS186568 | 500 | R8359228 | 500 | Y3677301 | 500 |
| K482248A | 500 | P003183A | 500 | R8398649 | 500 | Y3820597 | 500 |
| K4953479 | 500 | P0213679 | 500 | R8419905 | 4,000 | Y3901422 | 500 |
| K4959116 | 500 | P0239007 | 1,000 | R9107923 | 3,500 | Y4304177 | 500 |
| K5005469 | 500 | P0332988 | 500 | V0100897 | 500 | Y4359338 | 500 |
| K5214041 | 500 | P0349538 | 500 | V0209899 | 1,000 | Y4433287 | 500 |
| K531921 | 500 | P0989308 | 500 | V0310042 | 5,000 | Y4652671 | 500 |
| K5342236 | 1,500 | P1592959 | 500 | V0313785 | 500 | Y4888896 | 6,000 |
| K5456843 | 500 | P2083772 | 500 | V0353450 | 500 | Y5104449 | 500 |
| K547976 | 500 | P2576000 | 500 | V0371076 | 500 | Y5316950 | 500 |
| K5609879 | 500 | P2755479 | 2,000 | V0373478 | 500 | Y5364238 | 500 |
| K5629659 | 500 | P2916227 | 500 | V0665487 | 500 | Y5366915 | 500 |
| K5666570 | 2,000 | P323815A | 500 | V0786179 | 500 | Y5370343 | 500 |
| K5675383 | 500 | P3412354 | 500 | V0998796 | 500 | Y6249157 | 500 |
| K5963435 | 500 | P3413849 | 5,000 | V1063278 | 500 | Z0096092 | 500 |
| K6043380 | 500 | P3485297 | 2,000 | V1148281 | 5,500 | Z0273741 | 500 |
| K6054269 | 1,000 | P5004466 | 500 | V1264907 | 500 | Z028400A | 500 |
| K6090648 | 500 | P5250726 | 500 | W04075005 | 500 | Z0350010 | 2,500 |
| K6130585 | 500 | P5425143 | 500 | W19176030 | 500 | Z0413225 | 500 |

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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| Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted | Identification document number(s) | No. of Shares/Units allotted |
|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|-----------------------------------|------------------------------|
| 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 | 身份證明文件號碼 | 獲配發股份/基金單位數目 |
| Z0472345 | 500 | Z6188088 | 500 | | | | |
| Z0878112 | 500 | Z6199047 | 500 | | | | |
| Z0887456 | 1,000 | Z6267581 | 500 | | | | |
| Z0916251 | 500 | Z6404317 | 500 | | | | |
| Z0981886 | 500 | Z6505725 | 500 | | | | |
| Z1137892 | 500 | Z6519998 | 1,000 | | | | |
| Z1197844 | 500 | Z6528628 | 5,500 | | | | |
| Z124141A | 500 | Z680062A | 500 | | | | |
| Z1250818 | 1,500 | Z6866051 | 500 | | | | |
| Z1252217 | 500 | Z6874267 | 500 | | | | |
| Z1640047 | 500 | Z6903763 | 500 | | | | |
| Z1649001 | 2,500 | Z7108797 | 1,000 | | | | |
| Z1733878 | 500 | Z7191317 | 500 | | | | |
| Z1757718 | 500 | Z7269952 | 500 | | | | |
| Z1762371 | 500 | Z7363398 | 500 | | | | |
| Z181021A | 500 | Z7474300 | 500 | | | | |
| Z1833813 | 3,000 | Z7519266 | 500 | | | | |
| Z1988744 | 500 | Z759201A | 500 | | | | |
| Z218843 | 500 | Z8261270 | 500 | | | | |
| Z219900A | 3,000 | Z8290238 | 500 | | | | |
| Z2430682 | 500 | Z8318116 | 500 | | | | |
| Z2576547 | 5,500 | Z832776A | 500 | | | | |
| Z2678137 | 500 | Z8395293 | 3,500 | | | | |
| Z2680433 | 500 | Z8460575 | 500 | | | | |
| Z2709830 | 500 | Z8477893 | 5,500 | | | | |
| Z2799457 | 500 | Z8588075 | 500 | | | | |
| Z2834449 | 500 | Z8851760 | 500 | | | | |
| Z2904420 | 500 | Z8909866 | 1,000 | | | | |
| Z3110657 | 500 | Z9141252 | 2,500 | | | | |
| Z314229A | 500 | Z914734A | 500 | | | | |
| Z3237460 | 1,000 | Z9158147 | 500 | | | | |
| Z3248748 | 500 | Z9314696 | 2,000 | | | | |
| Z3258166 | 1,500 | Z9360655 | 500 | | | | |
| Z3677681 | 500 | Z9423509 | 2,500 | | | | |
| Z3709176 | 5,500 | Z9444115 | 500 | | | | |
| Z3753647 | 2,500 | Z9466623 | 500 | | | | |
| Z3764754 | 500 | Z9503871 | 500 | | | | |
| Z3813054 | 500 | Z9577956 | 2,500 | | | | |
| Z3813194 | 3,500 | Z9604023 | 500 | | | | |
| Z4291620 | 1,000 | Z977154A | 500 | | | | |
| Z4375204 | 500 | | | | | | |
| Z4388233 | 500 | | | | | | |
| Z4434421 | 500 | | | | | | |
| Z4649975 | 500 | | | | | | |
| Z4718241 | 1,000 | | | | | | |
| Z4846800 | 500 | | | | | | |
| Z485949 | 500 | | | | | | |
| Z5153191 | 500 | | | | | | |
| Z5161275 | 500 | | | | | | |
| Z5202931 | 500 | | | | | | |
| Z5280215 | 1,500 | | | | | | |
| Z5288925 | 500 | | | | | | |
| Z5295670 | 500 | | | | | | |
| Z5390193 | 500 | | | | | | |
| Z5392676 | 4,500 | | | | | | |
| Z5443564 | 500 | | | | | | |
| Z5575789 | 500 | | | | | | |

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Share certificates for wholly or partially successful applications and refund cheques or refund monies in respect of wholly or partially unsuccessful applications, without interest and together with the related brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, are expected to be despatched or collected (where applicable) on Monday, 20 March 2017 in the manners set out below.

Applicants who have applied for 500,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or any other date as notified by the Company in the newspapers. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Boardroom Share Registrars (HK) Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Monday, 20 March 2017.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Monday, 20 March 2017.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 500,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Boardroom Share Registrars (HK) Limited, at 31/F, 148 Electric Road, North Point, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Monday, 20 March 2017 or any other date notified by the Company in the newspapers. Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Monday, 20 March 2017. Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants designated bank accounts or the designated bank accounts of their brokers or custodians on Monday, 20 March 2017.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Tuesday, 21 March 2017, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting arrangement and expenses — Grounds for termination" of the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. At the time of Listing there will be 2,183 holders of the securities in the hands of the public. 25% of the securities are in the hands of the public in accordance with Rule 11.23 of the GEM Listing Rules. The Directors confirm that, immediately after the completion of the Capitalisation Issue and the Share Offer, the Company will comply with the minimum public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming the Share Offer becomes unconditional in all aspects at 8:00 a.m. on Tuesday, 21 March 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Tuesday 21 March 2017. Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 8442. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.jcfash.com.

By order of the Board of
SG Group Holdings Limited
Choi King Ting, Charles
Chairman and Executive Director

Hong Kong, 20 March 2017

As at the date of this announcement, the executive Directors are Mr. Choi King Ting, Charles and Mr. Choi Ching Shing and the independent non-executive Directors are Mr. Lai Kwok Hung, Alex, Mr. Yeung Chuen Chow, Thomas and Mr. Cüneyt Bülent Bilâloğlu.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk and on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company's website at www.jcfash.com.